

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/01/2018		
To : Hong Kong Exchanges a	nd Clea	ring Limited		
_		GREENFRESH GF ary 2018	ROUP CO., L	TD.
I. Movements in Authorised S				
1. Ordinary Shares				
(1) Stock code : <u>6183</u>	Descrip	otion : <u>Ordinary</u>	Shares	
		No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding	month	2,000,000,000	0.01	20,000,000
Increase/(decrease)	-	Nil		Nil
Balance at close of the month	1 _	2,000,000,000	0.01	20,000,000
(2) Stock code : N/A	Descrip	otion : <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)	-			
Balance at close of the month	1			

2. Preference Shares Stock code : N/A Desc	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding mont	h		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Desc	ription : N/A		
	No. of other classes of shares	(State	
Balance at close of preceding mont	h		
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the	e end of the month	(USD) :	20,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,075,000,000	N/A	N/A	N/A
Increase/ (decrease)				
during the month	36,383,921	N/A	N/A	N/A
Balance at close of				
the month	1,111,383,921	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre – IPO Share Option Scheme adopted on 27/05/2015 **Exercise Price:** HK\$ 1.00 Ordinary shares Nil Nil Nil Nil 14,160,000 14,160,000 (Note 1) 2. Share Option Scheme adopted on 27/05/2015 **Exercise Price:** HK\$ 1.86 Nil Nil Ordinary shares Nil Nil Nil 9,320,000 (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) 14,160,000 (Preference N/A shares) (Other class) N/A Total funds raised during the month from exercise of options (State currency) HK\$14,160,000

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	()				
2. N/A		/	<u>-</u>			
(/ /) Stock code (if listed)						-
Class of shares issuable (Note 1)						
Subscription price			- -			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3. N/A						
						_
(/ /)						
Stock code (if listed) Class of shares			-			
			<u>-</u>			
Subscription price EGM approval date			_			
(if applicable)	, , ,	,				
(dd/mm/yyyy) 4. N/A	(/ /)	_			
				· -		_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Out a substitution with			=			
EGM approval date (if applicable) (dd/mm/yyyy)	()	-			
		Total E		ary shares) <u>N/A</u>		_
				ce shares) N/A Other class) N/A		_

Convertibles (i.e. Convertible	into Shares c	of the Is	suer which	n are to be Liste	ed)	No. of new	No. of new
Class and description	Currency of amount outstandin	of d pi	mount at close of receding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>						
Stock code (if listed)		-	-				
issuable (Note 1)							
Subscription price			- -				
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /	,					
2. N/A	(' '	_/	-				
Stock code (if listed)			-				
Class of shares							
issuable (Note 1) Subscription price			-				
EGM approval date			-				
(if applicable)							
(dd/mm/yyyy)	(/ /)	-				
3. N/A							
	<u>—</u>						
	_						
Stock code (if listed)		· —		·			-
Class of shares			-				
issuable (Note 1)			_				
Subscription price			-				
EGM approval date (if applicable)							
	(/ /)					
		•	-				
	<u> </u>						
-	_						
	_	<u> </u>					
Stock code (if listed) Class of shares			-				
issuable (Note 1)							
Subscription price			-				
EGM approval date			-				
(if applicable)	(\					
(dd/mm/yyyy)	(/ /)	- т	otal C. (Ordina	ary shares) N/A		
			'		ce shares) N/A		-
					ther class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
]	
shares (Note 1)		
2. N/A		
2. 14//	1	
-	1	
	-	
pharas (Note 1)	-	
shares (Note 1)		<u> </u>
2 1/4		
3. <u>N/A</u>	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	
(Other class)	N/A	
		•

Ot	her Movements	in Issued Sh	are Capital				No. of new	No. of
	Type of Issue						shares of issuer issued during the month pursuant thereto	new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							uic monui
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	IN/A
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	N/A
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	. 1/4
						N/A	<u>N/A</u>
				Class of shares issuable (Note 1)	Ordinary <u>Shares</u>		
8.	Consideration issue	At price :	State #1.33 currency	Issue and allotment date : (dd/mm/yyyy)	(09/01/2018)		
				AGM approval date: (dd/mm/yyyy)	(26/05/2017)	22,223,921	Nil

١

L

Class of shares issuable (Note 1) 10. Other (Please specify) At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Total E. (Ordinary	No. of new No. of shares of new issuer issued shares of during the issuer month which may pursuant be issued thereto pursuant thereto as at close of the month	pe of Issue
9. Capital reorganisation Issue and allotment	res	\$1.00 m
Class of shares issuable (Note 1) 10. Other (Please specify) At price: State currency	•	apital Issue and allotment
Class of shares issuable (Note 1) 10. Other (Please specify) At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Total E. (Ordinary		LOW approval date:
issuable (Note 1) 10. Other (Please specify) At price: State (Indicate is substituting the state of the stat		
(Please specify) At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Total E. (Ordinary	res	
(dd/mm/yyyy) N/A N/A Total E. (Ordinary		ther State — Issue and allotment (Please specify) At price : State date : (dd/mm/yyyy)
Total E. (Ordinary	. ,	LOW approval date.
	N/A N/A	
(Preference shares) N/A	shares) 22,223,921 reference shares) N/A	(Prefer
(Other class) N/A	(Other class) N/A	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) _36,383,921 (2) N/A	(2)	I increase / (decrease) in ordinary shares during the month (i.e. Total of
Tatal in success / /decorates) in montaneous above a demice the manufaction of A to The	Tatal of A to E).	I increase / (decrease) in preference shares during the month (i.e. Total
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	(i.e. Total of A to	
E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):
Submitted by: ZHENG Ruyan
Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.