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CHINA GREENFRESH GROUP CO., LTD.

中國綠寶集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6183)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of CHINA GREENFRESH GROUP CO., LTD. (the “**Company**”) dated 5 November 2018 (the “**Announcement**”) in relation to the Acquisition. Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

As mentioned in the Announcement, a circular (the “**Circular**”) containing, among other things, further details of the Acquisition and a notice of the EGM will be dispatched to the Shareholders on or before 26 November 2018 by the Company.

As the Company requires additional time to prepare and finalise certain financial information to be included in the Circular, including, among other things, (i) indebtednesses of the Group and (ii) working capital of the Group for the next 12 months from the date of the publication of the Circular, it is expected that the despatch date of the Circular will be postponed to a date on or before 21 December 2018.

By order of the Board
CHINA GREENFRESH GROUP CO., LTD
Zheng Songhui
Chairman

Hong Kong, 26 November 2018

As at the date of this announcement, the Board comprises Mr. Zheng Songhui and Mr. Zheng Tianming as executive Directors; Ms. Zhang Lin and Mr. Zheng Kangbin as non-executive Directors; and Mr. Li Wai Kwan, Mr. Lou Robert Hsiu-sung and Mr. Cheng Hiu Yung as independent non-executive Directors.

* *For identification purposes only*